

“**TRAN**” on TSXV
“**GDO3**” in Europe

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transition.inc

Clean Energy Transition Inc.

CURRENTLY- Two promising Quartz projects with excellent, high-quality deposits. NI-43101 Resources at **Snow White** in Ontario and **Silicon Ridge / La Crête de Silicium** in Québec.

The silica in high-quality quartz is used to make silicon metal, **a key component in modern car frames & solar panels.**



The Company is working on advancing both projects towards production, working closely with potential buyers of the high-quality quartz and local contract operators.

transition.inc is targeting to produce quartz in 2024



Quartz

+



Heat

=



Silicon Metal

Into Aluminum alloys, lighter and stronger Car Bodies



→ Upgraded, used in Solar Panels for Power Gen



The Company is now searching for additional opportunities across the Energy Transition.

Cash Runway

\$2.6M Cash
\$1.6M EVNi shares
(as of January 31 FS)

Tight Share Structure

36.4M shares

Tax Losses

\$21M Non-Capital
\$8.5M Unclaimed
Resource Deductions
(as of last Annual FS)

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POTENTIAL– Critical Minerals

The transition to cleaner energy will depend on critical energy transition minerals. Minerals – such as copper, lithium, nickel, cobalt – are essential components in many of the new clean energy technologies and required infrastructure- from wind turbines and grid refurbishment to electric vehicles.

transition.inc is looking for low-carbon production opportunities in critical minerals

POTENTIAL– Additional Opportunities, in other, Related Fields



Leadership

Sean Samson- President, CEO & Director
Paul Davis- VP, Technical & Director
Travis Gingras- CFO

Non-Exec Directors:

Chris Wolfenberg, Julie Ward, Francois Cartier

Share Structure- as of June 7, 2024

Shares Outstanding:	36.4M
Warrants:	none
Options:	3.7M
Fully Diluted:	40.1M

Forward-Looking Statements This fact sheet contains “forward-looking” statements and information relating to the Company and its projects that are based on the beliefs of Company management, as well as assumptions made by and information currently available to Company management. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including but not limited to, without limitations, exploration and development risks, expenditure and financing requirements, general economic conditions, changes in financial markets, the ability to properly and efficiently staff the Company’s operations, the sufficiency of working capital and funding for continued operations, title matters, First Nations relations, operating hazards, political and economic factors, competitive factors, metal prices, relationships with vendors and strategic partners, governmental regulations and oversight, permitting, seasonality and weather, technological change, industry practices, and one-time events. Additional risks are set out in the Company’s filings accessible through the Company’s profile on SEDAR+ at www.sedarplus.ca. Should any one or more risks or uncertainties materialize or change, or should any underlying assumptions prove incorrect, actual results and forward-looking statements may vary materially from those described herein. The Company does not undertake to update forward-looking statements or forward-looking information, except as required by law.