"**TRAN**" on TSXV
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Clean Energy Transition Inc.

Leading into the Energy Transition

TRAN has designed TranFin to turn residential clean-energy upgrades into *owned, contracted infrastructure assets.*

NEW

Energy as a Service
Battery, Solar, Heat Pumps

What is TranFin?

- Energy-as-a-Service in homes
- $0 upfront customer subscription model
- TranFin owns, monitors, maintains and insures the Energy Assets
- Initial Pilot Phase: batteries in the Maritimes

TranFin owns, insures & maintains the assets = *Third Party Ownership (TPO)*

Why the Model Works

- Removes upfront cost and general ownership burden
- Installer-partners keep selling/installing/servicing
- TranFin, long-term contracted subscription revenue
- can unlock tax-code advantages for business taxpayers *(eligibility TBD)*

Long subscription term + (*potential*) CT-ITC = low monthly fee for customers, *drives adoption*

Current Financing

- $375K Private Placement
- Offerings of Equity & Royalty
- At least 50% of net proceeds expected to fund the Pilot
- Royalty Rights tied to 50% of Pilot Cash Flow for Distribution
- Capped at 50% of gross proceeds raised

Potential Leverage to Recurring Cash Flow

Current Private Placement

TranFin

***Pilot* Phase** Equity and Royalty-funded: Battery Projects in the Maritimes

Ramp
w/ Sr Lender,
+ Solar, + Ontario

Year 1

Growth
with additional Lenders,
+ Heat Pumps, + Canada wide.

Years 2 & 3

TranFin is inspired by the U.S. third-party ownership model ("TPO"), TRAN is adapting for Canadian residential batteries, solar and heat pumps.

SUNRUN

Sunrun (*"**RUN**" on NASDAQ*) has used TPO + tax credits to build a portfolio with 1M+ customers across the U.S.

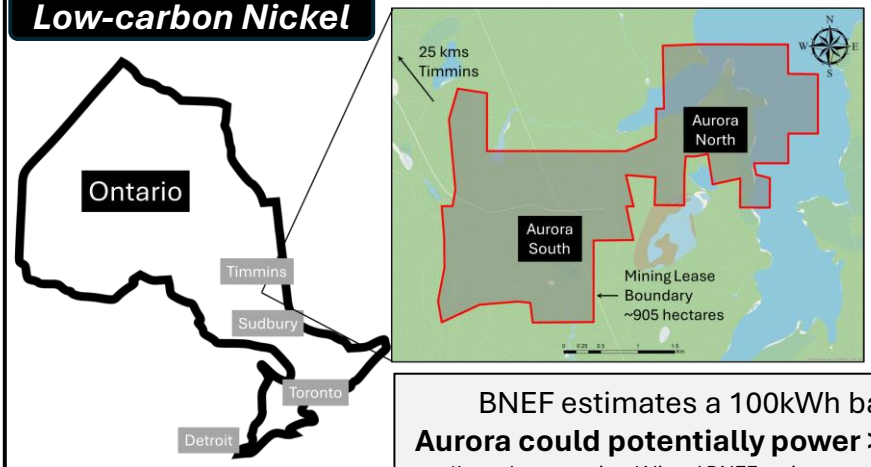
Team Experience includes: residential energy services, utility operations and consumer credit

Direct Energy · Hydro Québec · CIBC

Since its 2024 pivot TRAN has been developing opportunities *across the Energy Transition*.

TRAN currently has potential battery and solar supply-chain exposure in the ground.
The Critical Minerals assets provide *asset backing & potential monetization/spin-out options*.

Low-carbon Nickel



Aurora Nickel Project- NI 43-101 **Resource** *(March, 2025)*

Deposit	Tonnes	Ni Grade
North- Pit	8.5M	0.40
South- UG	2.0M	0.65
Indicated	**10.5M**	**0.44%**

102M lbs, 47K Tonnes *Contained Ni*

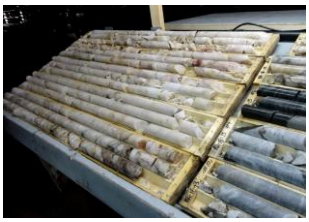
BNEF estimates a 100kWh battery requires ~145 lbs of Ni,
Aurora could potentially power >700K EVs, 5 yrs+ of Cdn EV sales
(*based on contained Ni and BNEF estimate; not a production forecast; details*- March 3, 2025 NR)

Low-impurity Silica/Quartz

Two high-quality deposits, each with NI 43-101 Resources- **Snow White** (Ontario-permitted) and **Silicon Ridge / La Crête de Silicium** (Québec- not permitted).

The silica in high-quality quartz is used to make silicon metal, a ***key component in solar panels***.

Snow White **has very low impurities** and completed successful Furnace Tests in 2025



Quartz | Heat | Silicon Metal

The **Snow White Main Zone Resource could potentially produce >69 GW of solar panels,**
>10x Canada's current installed base
(*based on contained Si and TRAN estimate; not a production forecast; further details*- Nov 7, 2024 NR)

TRAN on TSXV **~C$1.7M** Equity Value
4c/share, As of- July 23, 2026

The Market punishes pre-production assets, creating opportunity to monetize to non-market players.

What TRAN Investors need to believe: ✓ Energy Prices will continue to rise
✓ Canadian Homeowners will want to save on and secure their Energy (+ limit Footprint)
✓ the Critical Minerals assets may be undervalued by the current market

Forward-Looking Statements and Cautionary Notes
This fact sheet contains forward-looking information within the meaning of Canadian securities laws, including statements regarding the Company's business plans, TranFin, the proposed Energy-as-a-Service platform, Pilot and Ramp Phases, partnerships, customer adoption, Energy Asset ownership and operations, potential subscription revenues, the proposed Equity Unit and Royalty Unit financing, use of proceeds, Royalty Rights, potential Cash Flow for Distribution, Distribution Cap, mineral projects and potential eligibility for clean economy investment tax credits. Forward-looking information is based on assumptions that may prove incorrect and is subject to risks and uncertainties, including regulatory approvals, financing, customer adoption, partner performance, installation and operations, equipment performance, tax matters, commodity prices, mineral development risks, permitting, First Nations matters, access to resources, and general economic and market conditions. There is no assurance that TranFin will proceed as planned, that assets will be deployed, revenues achieved, financing completed, distributions paid, the Distribution Cap reached, or that tax credits will be realized. Additional risks are disclosed in the Company's filings on SEDAR+ at www.sedarplus.ca.
This fact sheet may include future-oriented financial information and non-IFRS measures such as cash flow, margins and returns, which may not be comparable to those of other companies. Such information reflects management's current expectations and may not be appropriate for other purposes. Market data is from sources believed reliable but not independently verified. This document does not constitute an offer to sell or solicit an offer to buy securities. Any offering will be made only to qualified investors under applicable exemptions and documentation. Royalty Rights are expected to be contractual only and not equity or debt securities.
Technical information on the Aurora Nickel Project has been reviewed by Mr. Charley Murahwi, M.Sc., P.Geo., Pr. Sci. Nat., FAusIMM, of Micon International Limited, and Quartz business information by Mr. Paul Davis, Advisor to transition.inc, both Qualified Persons under NI 43-101. All amounts are in Canadian dollars unless stated otherwise. The Company undertakes no obligation to update forward-looking information except as required by law.
Neither TSX Venture Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this fact sheet.