



*Leading into the
Energy Transition*

TRAN has designed TranFin to turn residential clean-energy upgrades into **owned, contracted infrastructure assets**.

NEW

Energy as a Service

Battery, Solar, Heat Pumps

What is TranFin?

- In-home Energy-as-a-Service
- \$0 upfront, customer subscription model
- TranFin owns, monitors, maintains and insures the Energy Assets
- Initial Pilot Phase: batteries in the Canadian Maritimes

**TranFin owns, insures & maintains the assets =
Third Party Ownership (TPO)**

Why the Model Works

- Removes upfront cost and general ownership burden
- Installer-partners keep selling/installing/servicing
- TranFin gets long-term contracted subscription revenue and...potential access to clean-tech tax incentives through corporate ownership (*eligibility TBC*)

**Long subscription term +
(potential) CT-ITC =
low monthly fee
for customers, drives adoption**

Current Financing

- \$375K Private Placement
- 4c Unit + 1c Royalty Right
- ≥50% to Pilot Portfolio
- Royalty pays 50% of Pilot Cash Flow for Distribution, capped at 50% of gross proceeds

**Growth Target: ~\$100M
Portfolio in 2 years**

*Senior debt expected to
leverage TRAN equity*

**Current
Financing**

**Pilot Phase Equity &
Royalty-funded, Batteries,
Canadian Maritimes,
1 Installer-Partner**



Ramp
w/ Sr Debt,
+ Solar, + Ontario
Year 1



Growth
with additional Lenders,
+ Heat Pumps, + Canada wide.

Years 2 & 3

TranFin adapts the proven U.S. third-party ownership model for Canadian batteries, solar and heat pumps.



Sunrun ("**RUN**" on NASDAQ) has used TPO + tax credits to build a portfolio serving 1M+ U.S. customers

Our **Team's Experience** includes: *residential energy services, utility ops and consumer credit*

**Current
Financing**

Term Summary- TranFin Pilot Phase Financing

Non-brokered private placement, *two separate offerings*: 1- Unit and 2- Royalty Rights.

TranFin Overview. TranFin is TRAN's residential Energy-as-a-Service platform, funding, owning and operating batteries, solar and heat pumps under long-term homeowner service agreements.

The Pilot will initially focus on residential batteries in the Maritimes.



Maximum Gross Proceeds: Up to \$375,000.

\$300,000 Unit Offering + \$75,000 Royalty Rights Offering.

Current Issued & Outstanding: 41,743,850 shares.

Subscription Process: allocated on a matched basis, same number of Units and Royalty Rights.

Unit Offering: Up to 7,500,000 units of the Company ("Units").

Issue Price: \$0.04 per Unit (applicable statutory hold period- 4 months and one day from Closing)

Unit Composition: 1 common share + 1 two-year warrant exercisable at \$0.08; includes an acceleration right, if TRAN trades $\geq$ \$0.10 for 10 consecutive sessions.

Royalty Rights Offering: Up to 7,500,000 contractual royalty rights ("Royalty Rights").

Issue Price: \$0.01 per Royalty Right.

Royalty Participation: contractual right to pro rata distributions of 50% of the Company's "Cash Flow for Distribution" (revenues less costs) from the Pilot Portfolio. Capped at 50% of financing proceeds, maximum 15-year life. (see offering docs for full details)

Structure provides Pilot investors with additional upside, directly tied to the Pilot's success.



Use of Proceeds. The Company expects to use the net proceeds of the Financing to:

- fund the TranFin Pilot Portfolio, 10-15 batteries in the Maritimes, expected to be at least 50% of net proceeds;
- TranFin systems/documentation/installer onboarding;
- working capital & development towards future portfolios.

TranFin Growth: post-Pilot, target ~\$100M portfolio within two years, with portfolio-level debt leveraging TRAN equity.

Investor Eligibility. Available only to qualified investors under applicable prospectus exemptions, subject to Company acceptance, definitive documentation and regulatory approvals.

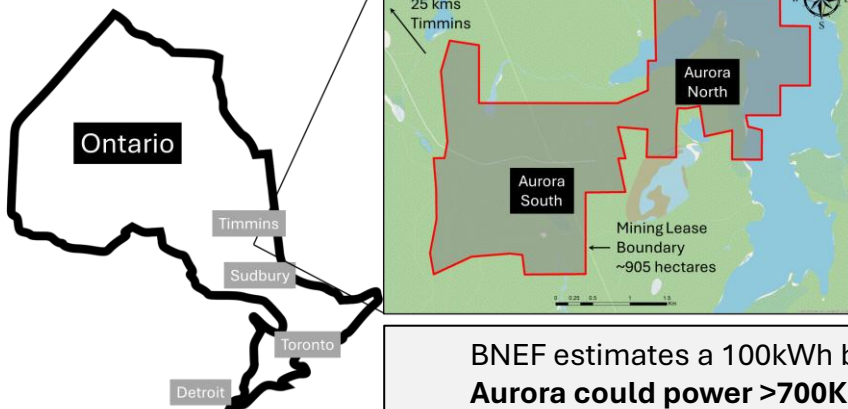
Key Risks. This is an early-stage microcap investment and involves significant risk. There is no assurance the Financing, Pilot deployment, revenues, Royalty distributions or anticipated tax credits will be realized.

See TRAN's continuous disclosure on SEDAR+ for additional risks and forward-looking information.

Public since 1985, TRAN pivoted in 2024 to focus across the Energy Transition.

TRAN currently has potential battery and solar supply-chain exposure *in the ground*.
The **Critical Minerals** assets provide *asset backing & potential monetization/spin-out options*.

Low-carbon Nickel



Aurora Nickel Project- NI 43-101 Resource (March, 2025)

Deposit	Tonnes	Ni Grade
North- Pit	8.5M	0.40
South- UG	2.0M	0.65
Indicated	10.5M	0.44%

102M lbs, 47K Tonnes Contained Ni

BNEF estimates a 100kWh battery needs ~145 lbs of Ni,
Aurora could power >700K EVs, 5 yrs+ of Cdn EV sales
(based on contained Ni and BNEF estimate; not a production forecast; details- March 3, 2025 NR)



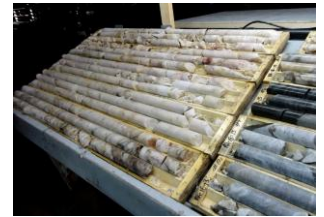
Low-impurity Silica/Quartz



Two high-quality deposits, each with NI 43-101 Resources- **Snow White** (Ontario-permitted) and **Silicon Ridge / La Crête de Silicium** (Québec- not permitted).

The silica in high-quality quartz is used to make silicon metal, a **key component in solar panels**.

Snow White quartz **has very low impurities** and was successfully furnace-tested in 2025



Quartz



Heat



Silicon Metal

The **Snow White Main Zone Resource** could **potentially produce >69 GW of solar panels**,
>10x Canada's current installed base



(based on contained Si and TRAN estimate;
not a production forecast; further details- Nov 7, 2024 NR)

TRAN on TSXV ~**C\$1.7M**
Equity Value
4c/share, As of- August, 2026

Pre-production assets can be heavily discounted by public markets, creating strategic monetization opportunities.

TRAN carries ~**\$31M** of non-capital tax losses
Potentially offsets future income.

What TRAN Investors need to believe: ✓ Energy Prices will continue to rise

✓ Canadian Homeowners will want to save on and secure their Energy (+ limit Footprint)

✓ the Critical Minerals assets may be undervalued by the current market

Forward-Looking Statements and Cautionary Notes. This fact sheet contains forward-looking information under applicable Canadian securities laws, including statements regarding the Company's business plans; TranFin and its proposed Energy-as-a-Service platform; the Pilot and future growth phases; partnerships, customer adoption, Energy Asset ownership and operations; potential subscription revenues; the proposed Unit Offering and concurrent Royalty Rights Offering; use of proceeds; potential Cash Flow for Distribution and the Distribution Cap; mineral projects; future portfolio financing; and potential eligibility for clean economy investment tax credits. Forward-looking information is based on assumptions management considers reasonable as of the date hereof but which may prove incorrect, and is subject to risks and uncertainties including regulatory approvals, financing, customer adoption, partner and installer performance, equipment and operating risks, tax matters, commodity prices, mineral development and permitting risks, First Nations matters, access to resources, and general economic and market conditions. There is no assurance that the Financing will be completed, TranFin will proceed as planned, Energy Assets will be deployed, revenues or Royalty distributions achieved, future portfolio financing obtained, or anticipated tax credits realized. Additional risks are described in the Company's filings on SEDAR+. This fact sheet may include future-oriented financial information and non-IFRS financial measures, including cash flow, margins and returns. Such information reflects management's current expectations, may not be comparable with measures used by other issuers and may not be appropriate for other purposes. Market information is from sources believed reliable but has not been independently verified. This document does not constitute an offer to sell or solicitation of an offer to buy securities. Any offering will be made only to qualified investors pursuant to applicable prospectus exemptions, definitive documentation and required regulatory approvals. The Royalty Rights are contractual rights only and are not debt or equity securities of the Company. Technical information regarding the Aurora Nickel Project has been reviewed by Mr. Charley Murahwi, M.Sc., P. Geo., Pr. Sci. Nat., FAusMM, of Micon International Limited, and information regarding the Company's quartz business by Mr. Paul Davis, Advisor to transition.inc, each a Qualified Person under NI 43-101. All amounts are in Canadian dollars unless otherwise stated. The Company undertakes no obligation to update forward-looking information except as required by law.

Neither TSX Venture Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this fact sheet.