"**TRAN**" on TSXV
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Clean Energy Transition Inc.

*Leading into the Energy Transition*

**TRAN has designed TranFin to turn residential clean-energy upgrades into *owned, contracted infrastructure assets.***

NEW

## *Energy as a Service*

*Battery, Solar, Heat Pumps*

### What is TranFin?

- In-home Energy-as-a-Service
- $0 upfront, customer subscription model
- TranFin owns, monitors, maintains and insures the Energy Assets
- Initial Pilot Phase: batteries in the Canadian Maritimes

**TranFin owns, insures & maintains the assets =**
***Third Party Ownership (TPO)***

### Why the Model Works

- Removes upfront cost and general ownership burden
- Installer-partners keep selling/installing/servicing
- TranFin gets long-term contracted subscription revenue and...potential access to clean-tech tax incentives through corporate ownership *(eligibility TBC)*

**Long subscription term + (*potential*) CT-ITC =**
**low monthly fee**
**for customers, *drives adoption***

### Current Financing

- $375K Private Placement
- 4c Unit + 1c Royalty Right
- ≥50% to Pilot Portfolio
- Royalty pays 50% of Pilot Cash Flow for Distribution, capped at 50% of gross proceeds

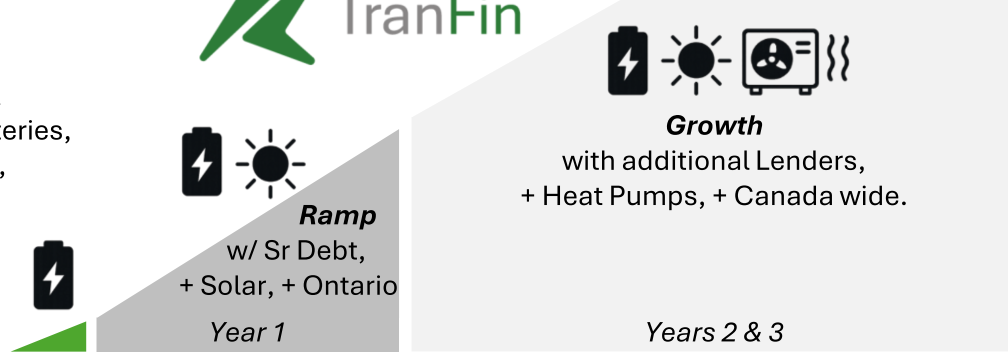
**Growth Target: ~$100M Portfolio in 2 years**

*Senior debt expected to leverage TRAN equity*

TranFin

Current Financing

***Pilot Phase*** Equity & Royalty-funded, Batteries, Canadian Maritimes, 1 Installer-Partner




**TranFin adapts the proven U.S. third-party ownership model for Canadian batteries, solar and heat pumps.**

SUNRUN

Sunrun (*"**RUN**" on NASDAQ*) has used TPO + tax credits to build a portfolio serving 1M+ U.S. customers

Our **Team's Experience** includes: *residential energy services*, *utility ops* and *consumer credit*

Current Financing

**Term Summary**- ***TranFin Pilot Phase Financing***

Non-brokered private placement, *two separate offerings*: 1- Unit and 2- Royalty Rights.

**TranFin Overview.** TranFin is TRAN's residential Energy-as-a-Service platform, funding, owning and operating batteries, solar and heat pumps under long-term homeowner service agreements.

The Pilot will initially focus on residential batteries in the Maritimes.

TranFin

**Maximum Gross Proceeds:** Up to $375,000.

$300,000 Unit Offering + $75,000 Royalty Rights Offering.

**Current Issued & Outstanding:** 41,743,850 shares.

**Subscription Process:** allocated on a matched basis, same number of Units and Royalty Rights.

**Unit Offering:** Up to 7,500,000 units of the Company ("Units").

**Issue Price:** $0.04 per Unit (applicable statutory hold period- 4 months and one day from Closing)

**Unit Composition:** 1 common share + 1 two-year warrant exercisable at $0.08; includes an acceleration right, if TRAN trades ≥ $0.10 for 10 consecutive sessions.

**Royalty Rights Offering**: Up to 7,500,000 contractual royalty rights ("Royalty Rights").

**Issue Price:** $0.01 per Royalty Right.

**Royalty Participation:** contractual right to pro rata distributions of 50% of the Company's "*Cash Flow for Distribution*" (revenues less costs) from the Pilot Portfolio. Capped at 50% of financing proceeds, maximum 15-year life. (*see offering docs for full details*)

*Structure provides Pilot investors with additional upside, directly tied to the Pilot's success.*

**Use of Proceeds.** The Company expects to use the net proceeds of the Financing to:

- fund the TranFin Pilot Portfolio, 10-15 batteries in the Maritimes, expected to be at least 50% of net proceeds;
- TranFin systems/documentation/installer onboarding;
- working capital & development towards future portfolios.

**TranFin Growth: post-Pilot, target ~$100M portfolio within two years, with portfolio-level debt leveraging TRAN equity.**

**Investor Eligibility.** Available only to qualified investors under applicable prospectus exemptions, subject to Company acceptance, definitive documentation and regulatory approvals.

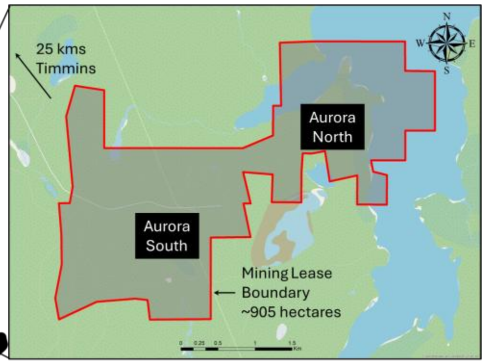
**Key Risks.** This is an early-stage microcap investment and involves significant risk. There is no assurance the Financing, Pilot deployment, revenues, Royalty distributions or anticipated tax credits will be realized.

*See TRAN's continuous disclosure on SEDAR+ for additional risks and forward-looking information.*

*Public since 1985*, TRAN pivoted in 2024 to focus *across the Energy Transition*.

TRAN currently has potential battery and solar supply-chain exposure *in the ground*.
The ***Critical Minerals*** assets provide *asset backing & potential monetization/spin-out options*.

## *Low-carbon Nickel*


**Aurora Nickel Project-** NI 43-101 **Resource** *(March, 2025)*

| Deposit | Tonnes | Ni Grade |
|---|---|---|
| North- Pit | 8.5M | 0.40 |
| South- UG | 2.0M | 0.65 |
| ***Indicated*** | **10.5M** | **0.44%** |
| **102M lbs, 47K Tonnes *Contained Ni*** | | |

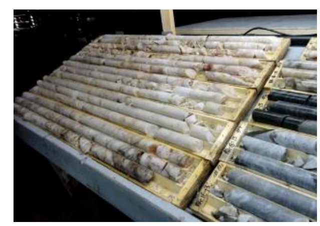
BNEF estimates a 100kWh battery needs ~145 lbs of Ni,
**Aurora could power >700K EVs**, 5 yrs+ of Cdn EV sales
(*based on contained Ni and BNEF estimate; not a production forecast; details-* March 3, 2025 NR)

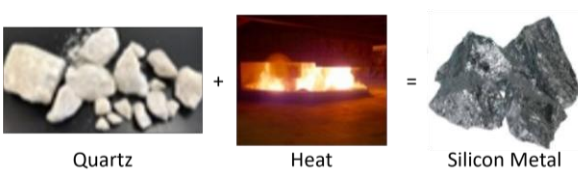
## *Low-impurity Silica/Quartz*

Two high-quality deposits, each with NI 43-101 Resources- **Snow White** (Ontario-permitted) and **Silicon Ridge / La Crête de Silicium** (Québec- not permitted).

The silica in high-quality quartz is used to make silicon metal, a ***key component in solar panels***.

Snow White quartz **has very low impurities** and was successfully furnace-tested in 2025






The **Snow White Main Zone Resource could potentially produce >69 GW of solar panels,** >10x Canada's current installed base
(*based on contained Si and TRAN estimate; not a production forecast; further details-* Nov 7, 2024 NR)

TRAN on TSXV ~**C$1.7M** Equity Value
*4c/share, As of- August, 2026*

Pre-production assets can be heavily discounted by public markets, creating strategic monetization opportunities.

TRAN carries **~$31M** of non-capital tax losses
*Potentially offsets future income.*

***What TRAN Investors need to believe:*** ✓ Energy Prices will continue to rise
✓ Canadian Homeowners will want to save on and secure their Energy (+ limit Footprint)
✓ the Critical Minerals assets may be undervalued by the current market