"**TRAN**" on TSXV
"**GDO3**" in Europe

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Clean Energy Transition Inc.

Leading into the Energy Transition

TRAN has designed TranFin to turn residential clean-energy upgrades into *owned, contracted infrastructure assets.*

NEW

Energy as a Service
Battery, Solar, Heat Pumps

What is TranFin?

- In-home Energy-as-a-Service
- $0 upfront, customer subscription model
- TranFin owns, monitors, maintains and insures the Energy Assets
- Initial Pilot Phase: batteries in the Canadian Maritimes

TranFin owns, insures & maintains the assets = *Third Party Ownership (TPO)*

Why the Model Works

- Removes upfront cost and general ownership burden
- Installer-partners keep selling/installing/servicing
- TranFin gets long-term contracted subscription revenue and…potential clean-tech tax incentives through corporate ownership*

Long subscription term + *potential* CT-ITC = Lowers monthly costs and *drives adoption*

Pilot Financing- *Oversubscribed*

- $420K raised in October to fund Pilot launch

Growth Target: ~$100M Portfolio in 2 years**

Senior debt expected to leverage TRAN equity

Just Launched

TranFin

***Pilot* Phase** Equity & Royalty-funded, Batteries, Canadian Maritimes, 1 Installer-Partner

Ramp
w/ Sr Debt,
+ Solar, + Ontario

Year 1

Growth
with additional Lenders,
+ Heat Pumps, + Canada wide.

Years 2 & 3

* CT-ITC eligibility, amounts and timing of recovery are subject to applicable tax rules and CRA assessment.
** Management target, subject to securing financing (including Senior Debt), customer demand, equipment availability and successful portfolio deployment. Not a forecast of committed investment.

TranFin adapts the proven U.S. third-party ownership model for Canadian batteries, solar and heat pumps.

SUNRUN

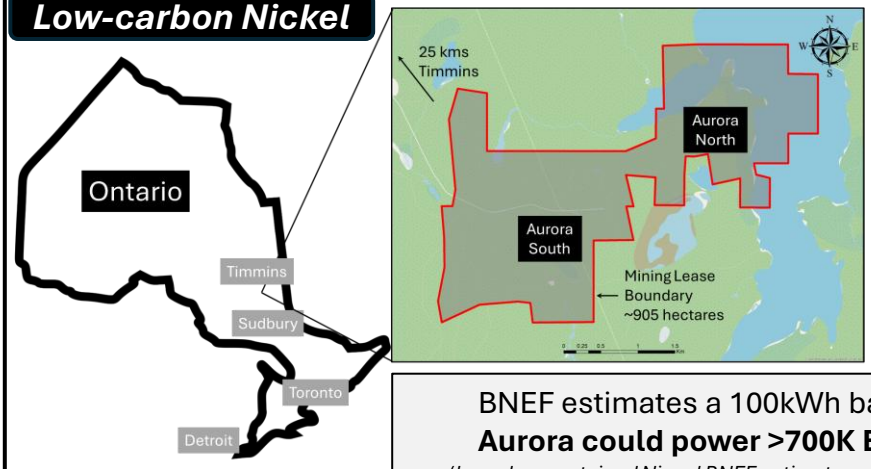
Sunrun (*"**RUN**" on NASDAQ*) has used TPO + tax credits to build a portfolio serving 1M+ U.S. customers

Team Experience: Residential Energy Services, Utility Operations & Consumer Credit

Public since 1985, TRAN pivoted in 2024 to focus *across the Energy Transition*.

TRAN currently has potential battery and solar supply-chain exposure *in the ground*.
The ***Critical Minerals*** assets provide *asset backing & potential monetization/spin-out options*.

Low-carbon Nickel



Aurora Nickel Project- NI 43-101 **Resource** *(March, 2025)*

Deposit	Tonnes	Ni Grade
North- Pit	8.5M	0.40%
South- UG	2.0M	0.65%
Indicated	**10.5M**	**0.44%**

102M lbs, 47K Tonnes *Contained Ni*

BNEF estimates a 100kWh battery needs ~145 lbs of Ni,
Aurora could power >700K EVs, 5 yrs+ of Cdn EV sales
(*based on contained Ni and BNEF estimate; not a production forecast; details*- March 3, 2025 NR)

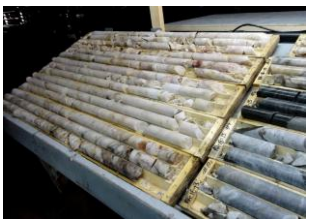
Low-impurity Silica/Quartz

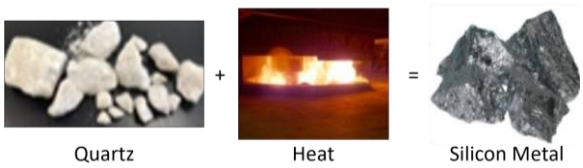


Two high-quality deposits, each with NI 43-101 Resources- **Snow White** (Ontario-permitted) and **Silicon Ridge / La Crête de Silicium** (Québec- not permitted).

The silica in high-quality quartz is used to make silicon metal, a ***key component in solar panels***.

Snow White quartz **has very low impurities** and was successfully furnace-tested in 2025





The **Snow White Main Zone Resource could potentially produce >69 GW of solar panels**, >10x Canada's current installed base
(*based on contained Si and TRAN estimate; not a production forecast; further details*- Nov 7, 2024 NR)

TRAN on TSXV **~C$1.7M** Equity Value
4c/share, As of- October, 2026

Pre-production assets can be heavily discounted by public markets, creating strategic monetization opportunities.

TRAN carries **~$31M** of non-capital tax losses
Potentially offsets future income.

What TRAN Investors need to believe: ✓ Energy Prices will continue to rise
✓ Canadian Homeowners will want to save on and secure their Energy (+ limit Footprint)
✓ the Critical Minerals assets may be undervalued by the current market

Forward-Looking Statements and Cautionary Notes. This fact sheet contains forward-looking information under applicable Canadian securities laws, including statements regarding the Company's business plans; TranFin's proposed Energy-as-a-Service platform; the Pilot and future growth phases; the target of ~$100M in portfolio assets within two years; future partnerships, customer adoption, Energy Asset ownership and operations; potential subscription revenues; mineral projects and their potential development or monetization; senior debt and other portfolio financing; and potential eligibility for clean economy investment tax credits. Such information is based on management's current assumptions, including the availability of equipment, installers and financing on acceptable terms; customer demand and payment performance; anticipated deployment costs, subscription revenues and operating expenses; performance of commercial partners; and continued availability of applicable tax incentives. These assumptions may prove incorrect. Actual results could differ materially due to risks including financing availability, customer adoption and collections, equipment performance, installation and operating risks, partner performance, changes in tax eligibility or regulation, commodity prices, mineral development and permitting, First Nations matters, and general economic and market conditions. There is no assurance that TranFin will expand as planned, its portfolio growth target will be achieved, subscription revenues realized, financing obtained or anticipated tax credits received. Mineral resources are not mineral reserves and do not have demonstrated economic viability. Comparisons between contained mineral resources and potential end uses are illustrative only and do not constitute production or economic forecasts. The Company's ~$31M of non-capital tax losses may be subject to restrictions on their availability and utilization. Market information is derived from sources believed reliable but has not been independently verified. Additional risks are described in the Company's filings on SEDAR+. This document does not constitute an offer to sell or solicitation of an offer to buy securities. Technical information regarding the Aurora Nickel Project has been reviewed by Mr. Charley Murahwi, M.Sc., P.Geo., Pr. Sci. Nat., FAusIMM, of Micon International Limited, and information regarding the Company's quartz business by Mr. Paul Davis, Advisor to transition.inc, each identified by the Company as a Qualified Person under NI 43-101. All amounts are in Canadian dollars unless otherwise stated. Readers should not place undue reliance on forward-looking information. The Company undertakes no obligation to update such information except as required by applicable securities laws.

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